



GOOD MORNING

Have Good Trading Day

TUESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet

MARKET PULSE

0.14 INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	31258.85	-265.83	-0.84
NIFTY	9754.35	-83.05	-0.84

-0.72 INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	30.11	-2.08
HDFCBANK	95.40	+1.13
ICICIBK	9.22	+1.99
INFY	14.56	-1.56
TATA MOTOR	29.03	-0.99
WIPRO	5.96	0.00

FII AND MF ACTIVITY	
SYMBOL	
FIIs Eq (Provisional)	-1983.39
FIIs Index Future	+485.55
FIIs Index Options	+193.77
FIIs Stock Future	+347.54
FIIs Stock Options	-464.12
DIIs Eq (Provisional)	+474.72

CURRENCY	
CURERNCY	RBI RATE
RUPEE - \$	64.0285
EURO	75.2143
YEN 100	58.6800
GBP	82.3983

TOP STORY

- To 'Compulsorily' Delist 200 Firms On August 23- BSE
- Coffee Day Global: Acquires A Wholly Owned Subsidiary ONS Ventures In Malaysia For `0.7 Cr
- HCL Infosystems: Signs Distributor Agreement For iPhone & Other Apple Products w/Apple India
- McNally Bharat Bags EPC Order Worth `514 Cr
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- Piramal- bain , Aion eye stake in Alok Industries
- NTPC/NHPC both companies take investor nod to raise funds.
- ONGC board approves HPCL takeover
- V-Guard acquired 6,72,047 equity shares of GUTS Electro Mech Ltd constituting 49.43% of paid up capital vide Share Purchase Agreement
- Revises Savings Bank Deposit Rate Effective Aug 21 FROM 4% TO 3.5% FOR manyBanks

MARKET PULSE

0.14 GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	21703.75	+29.24	+0.13
NASDAQ	6213.13	-3.40	-0.05
NIKKEI	19418.50	+25.37	+0.13
HANG SENG	27437.50	+282.82	+1.04
SGX NIFTY	9807.50	+34.50	+0.35

WORLD COMMODITIES		
FUTURE	CMP	%
CRUDE	47.66	+0.27
NATURAL GAS	2.966	0.00
GOLD	1294.31	-0.19
SILVER	16.985	-0.18
COPPER	2.980	0.00

WORLD EVENTS	
GBP	: Public Sector Net Borrowing
CAD	: Core Retail Sales m/m
	: Retail Sales m/m
EUR	: German ZEW Economic Sentiment

RESULT TODAY	
CARERATING, DCMSRMIND, DIAMINESQ, GATI, GUJPETR, MAYURUNIQ, MORARJEE, MUKANDENG	



NIFTY CHART



MARKET COMMENTARY

Major indices in the market ended near 2-week closing low on Monday. Nifty closed at 9,754 level, down by 83 points while Sensex closed at 31,258 level, down by 265 points. There were 521 advances, 1,161 declines and 287 unchanged stocks on NSE reflecting strong negative sentiments floating in the market. India VIX ended at 14.77 level, up by 1.38%.

Infosys posted biggest 2-day fall since April 2013 and closed at Rs 873.4 per share, down by Rs 49.85 per share or 5.4%. The stock contributed the most in Nifty and Sensex losses on Monday.

On the broader markets, BSE Mid-cap index closed at 14,987 level, down by 1.45%. BSE Small-cap index closed at 15,459 level, down by 1.02%.

Bank Nifty closed in negative territory below its 52-day moving average at 23,936 level, down by 137 points or 0.57%. Bank of Baroda was the top loser in the index ended at Rs 142 per share, down by 3.53%. PNB also ended in the red zone, down by 3.2% at Rs 137.6 per share.

Nifty likely to trade in the range of 9701-10042.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9754.35	9701.52	9648.68	9557.26	9465.85	9845.76	9937.18	9990.02	10042.85
USDINR	64.115	63.794	63.473	62.929	62.386	64.659	65.203	65.524	65.845



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
IGRL	BEELINE BROKING LIMITED	S	100,000	30
KLBRENG-B	ADITYA KHAITAN	B	100,000	66.31
MANAPPURAM	QUINAG ACQUISITION (FPI) LTD	B	15,100,000	94.73
RLFL	VIKAS MEHTA	B	374,000	.3
UVBOARDS	JAGDISH AMRITLAL SHAH	B	152,674	28.05

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EROSMEDIA	EROS WORLDWIDE FZ LLC	SELL	600000	183.51
GRAVITA	ATUL KUCHHAL	SELL	525000	111
MANAPPURAM	QUINAG ACQUISITION (FPI) LTD	BUY	28550000	93.05
SPYL	R VISHWANATHAN	BUY	3500000	0.25
WEBELSOLAR	INDIA MAX INVESTMENT FUND	SELL	149403	118.59

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JSWENERGY, FORTIS, HDIL, JPASSOCIAT, BEML, JUSTDIAL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
APEX FROZEN FOOD LTD	EQ	22 AUGUST	24 AUGUST	<u>NEUTRAL</u>



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1793	1781	1769	1797	1809	1825
ADANI PORTS	376	371	366	380	385	394
AMBUJACEM	274	272	270	275	277	280
ASIANPAINT	1134	1128	1122	1135	1141	1148
AUROPHARMA	696	687	678	701	710	724
AXISBANK	495	490	485	497	502	508
BAJAJ-AUTO	2767	2744	2722	2782	2804	2842
BANKBARODA	142	139	136	144	147	153
BHARTIARTL	419	416	413	421	424	429
BHEL	125	122	120	127	129	133
BOSCH LTD	21970	21807	21645	22063	22226	22482
BPCL	498	490	482	503	511	524
CIPLA	562	555	547	562	569	577
COALINDIA	238	234	230	242	246	254
DRREDDY	1931	1901	1871	1951	1981	2031
EICHERMOT	31634	31397	31159	31737	31975	32315
GAIL	374	369	363	378	383	392
HCLTECH	874	868	862	876	883	891
HDFC	1738	1730	1722	1738	1746	1753
HDFCBANK	1743	1735	1726	1747	1755	1768
HEROMOTOCO	3972	3935	3899	3987	4024	4075
HINDALCO	225	220	216	228	233	241
HINDUNILVR	1191	1180	1168	1194	1206	1220
ICICIBANK	294	291	288	295	298	303
IDEA	89	88	87	90	91	92
INDUSINDBK	1616	1605	1593	1623	1635	1653
INFRA TEL	387	381	375	389	395	403
INFY	873	854	835	889	908	943
ITC	282	280	278	283	284	287
KOTAKBANK	970	961	952	976	985	1000
LT	1127	1121	1115	1131	1137	1146
LUPIN	923	914	905	929	938	953
M&M	1379	1368	1358	1381	1391	1403
MARUTI	7502	7442	7382	7550	7610	7718
NTPC	172	171	169	173	174	176
ONGC	157	154	151	159	162	168
POWERGRID	220	218	216	222	224	227
RELIANCE	1564	1555	1546	1570	1579	1594
SBIN	275	272	269	276	279	284
SUNPHARMA	461	455	449	465	471	481
TATAMOTORS	374	370	365	376	381	387
TATAMTRDVR	223	221	218	225	227	231
TATAPOWER	80	80	80	80	81	81
TATASTEEL	622	614	607	626	634	646
TCS	2529	2499	2469	2524	2554	2579
TECHM	431	428	424	432	436	440
ULTRACEMCO	4008	3986	3964	4022	4044	4080
VEDL	294	288	283	297	303	312
WIPRO	288	286	285	289	290	293
YESBANK	1717	1700	1684	1727	1743	1770
ZEEL	509	505	500	510	514	520



NSE CIRCULARS

NSE Download Ref No. : NSE/ CMPT/35616: Revised list of Approved Securities and Approved Banks.

NSE Download Ref No. : NSCCL/ CML/35605: Face Value Split- Infibeam Incorporation Limited w.e.f. August 31, 2017

NSE Download Ref No. : NSCCL/ CML/35619: Face Value Split - Nesco Limited,(from 10 to 2) w.e.f. Sep 15, 2017

NSE Download Ref No. : NSCCL/ CMPT/35622: Revised List of Securities – SLBS . w.e.f. Sep 1, 2017

NSE Download Ref No. : NSE//SURV/35625: Securities Appellate Tribunal (SAT) directions with respect to securities moving out of GSM stage VI (Sanco Industries Limited) w.e.f. August 22, 2017

NSE Download Ref No. : NSCCL/ CML/35614: Shifting to Z category(United Breweries (Holdings) Limited)
w.e.f. August 28, 2017

NSE Download Ref No. : NSCCL/ CML/35609: Face Value Split - Dollar Industries Limited(old F.V. 10 & new F.V. 2). w.e.f. August 31, 2017

BOARD MEETINGS/ CORPORATE ACTION

[illegible]



- **Gold (Spot Dollar) major support = \$1260/\$1233 & Resistance = \$1323/\$1368.**
- **Crude oil range->\$43 to \$53.**

- **U.S. Stocks Fall with Dollar as Treasuries Gain: Markets Wrap:** - U.S. stocks fell to the lowest level in six weeks amid growing unease about persistent low inflation. Treasuries gained, while the dollar edged lower as investors await central bank speeches at Jackson Hole.
- **Dollar index turns lower, hits 1-week trough:** - The dollar turned lower and hit a one-week trough against the other major currencies on Monday, as U.S. political tensions continued to weigh heavily on the greenback. Trading volumes were expected to remain light with no major U.S. data to be released throughout the day. Sentiment on the greenback remained vulnerable following news on Friday that senior White House advisor Steven Bannon had been fired. Ongoing uncertainty over the economic agenda of U.S. President Donald Trump and doubts that the Federal Reserve will deliver a third rate hike this year have fed into recent dollar weakness.
- **Gold holds onto gains as geopolitical risks linger:** - Gold prices held onto modest gains on Monday, hovering close to a nearly one-year high, as geopolitical tensions continued to support demand for safe-haven assets.
- **U.S. natural gas futures start the week on upbeat note:** - U.S. natural gas futures edged higher on Monday, hitting their strongest level in almost a week as near-term weather forecasts turned warmer. Hot high pressure will dominate most of the U.S. in the week ahead, with highs of upper 80s to 100s to drive considerably stronger than normal national demand.

PRECIOUS METALS:

TRENDS & OUTLOOK – DATE: 22-Aug- 2017

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	28710	28900	29165	29465	29745
SILVER (Sept)	36700	37900	39040	40210	41290

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	410	415	421	427	432
ZINC (Aug)	192.40	196.45	200.70	204.75	208.60
LEAD (Aug)	142.20	145.50	150.65	155.55	158.20
NICKEL (Aug)	685	700	720	739	755

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	2822	2950	3075	3184	3275
NATURAL GAS (Aug)	178	183	189	195	203

Foreign Direct Investment ytd/y of China,
German ZEW Economic Sentiment, CB
Leading Index m/m of China, HPI m/m,
Richmond Manufacturing Index.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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